

Omnibar in Fundraiser Performance Management

Once you log in with your BBID, you'll notice a change to the look of Blackbaud Fundraiser Performance Management. You will see a new navigation bar at the top of the page, with drop downs for all the tabs you use regularly.

The screenshot shows the Blackbaud Fundraiser Performance Management console. The top navigation bar includes tabs for Fundraiser Performance Management, Console, Advancement, Annual Giving, Major Giving, Targeter, Volunteer Network Fundraising, and Control Panel. The 'Console' tab is active, displaying a '5 Gift Officers' section with a 'Goal Progress' dropdown and a 'Set Officer Goals' button. A table shows progress for 'Visits', 'First Time Visits', 'Proposals Submitted >= \$25,000', and 'Dollars Granted'. A sidebar menu on the right lists 'Officer Performance', 'Prospect Assignments', 'Proposals', 'Contacts', and 'Officer Benchmarks'. The 'Control Panel' dropdown is also visible, showing '5 Gift Officers' and 'FY2019'.

Details	Type	Progress	Amount	Pace	Completion
▼	Visits	<div><div></div></div>	91 413	66% Behind	22%
Measured All Contacts					
▼	First Time Visits	<div><div></div></div>	49 143	47% Behind	34%
Measured All Contacts					
-	Proposals Submitted >= \$25,000	<div><div></div></div>	27 79	47% Behind	34%
-	Dollars Granted	<div><div></div></div>	\$6,438,795 \$6,438,795	126% Ahead	100%

Note: These style changes do not impact the functionality of Blackbaud Fundraiser Performance in any way and do not impact viewports or data feeds.

Notable changes:

1. Control Panel has been moved to the main navigation bar, rather than being displayed under your user menu.
2. Users with access to other Blackbaud products can use the menu on the left to switch between products.
3. Dropdowns are now available to allow you to jump right to a specific page.

Prospect Assignments - Fundraiser

https://performancemanagement.blackbaud.com/rdb/myProspects2.trg?pid=288&prospectAssignmentType=P&giftOfficer=5036211&mgView=...

Fundraiser Performance Management

Console

Advancement

Annual Giving

Major Giving

Targeter

Volunteer Network Fundraising

Control Panel

AD

Major Giving

Officer Performance

Prospect Assignments

Proposals

Contacts

Officer Benchmarks

Officer: Amanda Connolly

Assignment Type: Primary

Prospect Assignments

30

25

Prospect Assignments

Search Prospects

Entity ID

Prospect ID

First Name

Last Name

Relationship Type(s)

Home State

Days Since Last Contact by Anyone

MG EV

Open Proposal Status

Prospect Rating

109879

14665

Emma

Kennedy

Alumni

MN

767

99

No Proposal

Top Campaign 1000 Group

132943

15613

ConocoPhillips

Corporation/Foundation

1,064

N/A

No Proposal

133433

18380

Judith

Pansiera

Alumni, Employee

MN

Not Contacted

99

No Proposal

Top Campaign 1000 Group

138300

17784

Charles

McQuitty

Other

59

99

No Proposal

Top Campaign 1000 Group

140259

15702

ConocoPhillips

Corporation/Foundation

235

N/A

No Proposal

143551

18241

Fortis

Corporation/Foundation

673

N/A

No Proposal

143717

20713

Camp Reeher

Corporation/Foundation

Not Contacted

N/A

No Proposal

Top Campaign 100 Prospects

163535

14252

AXA

Corporation/Foundation

162

N/A

No Proposal

Top Campaign 100 Prospects

174959

18380

Piotr

Pansiera

Other

MN

127

99

No Proposal

Top Campaign 1000 Group