

Monthly Comparison

The **Monthly Comparison** Viewport compares dollars and donors by month in the current fiscal year against the previous fiscal year. Dollars are counted in the month that the transaction date occurs. Donors are counted in the first month they are credited with a transaction of the selected measurement, so that any double counting is avoided if certain individuals give more than once during the fiscal year.

The **Fiscal Year** can be changed using the drop down at the top of the tab. This drop down will reload all Viewports in the tab with the selected fiscal year.

The dollar and donor **Measurement** can be changed using the drop down at the top of the Viewport. Any changes made to the measurement selection are stored, so the Viewport will display your last selection the next time you log in.

Click on the bars in the chart to see a detailed list of entity records.

Key Definitions Related to this Viewport:

- **Cash:** Includes gift and pledge payment transactions. This reflects actual dollars received during the period, and donors that paid during the period.
- **Commitment:** Includes gift and pledge transactions. This reflects dollars generated / committed during the period, and donors who made some kind of commitment during the period, whether or not they paid during the period.
- **Pledge:** Includes only pledge transactions.
- **Dollars:** The total legal amount of the transactions.
- **Donors:** The number of unique entities with a donor qualifying transaction (donor indicator is set to true on the transaction). Donors are counted only in the first month they donated during the fiscal year.